



# The African American Alliance for Homeownership

## Short Intake/Triage Form

(Use one form per person)

File# \_\_\_\_\_

Today's Date: \_\_\_\_\_

- Homebuyer Class  
  Foreclosure/Home Retention Counseling  
  Pre-Purchase Counseling

Applicant: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

- Male  
  Female  
  Other: \_\_\_\_\_

Country of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Previous Address if less than 2 years*

Home Phone: \_\_\_\_\_ Cellular: \_\_\_\_\_

Email: \_\_\_\_\_

Time at present Address: \_\_\_\_\_ Yrs/Months  
 Rent (subsidized  Y or  N)  
 Own  
 Other \_\_\_\_\_

Marital Status:  
 Single  
 Married  
 Divorced  
 Separated  
 Widow  
**Head of Household:**  
 Yes  
 No

Household Type:  
 Single  
 Female Single Parent  
 Male Single Parent  
 Two Parent Family

- Couple with No children  
 Two or more unrelated adults

Are you a Veteran:  
 Yes  
 No  
**Do you have a mental or physical disability:**  
 Yes  
 No

Household Monthly Gross Income: \$ \_\_\_\_\_ Household size: \_\_\_\_\_

### For HUD demographic purposes, please answer the following as it applies to you.

Ethnicity:  
 Hispanic  
 Non-Hispanic

Race:  
 Black or African American  
 American Indian/Alaska Native  
 Native Hawaiian/Pacific Islander  
 Asian  
 African  
 White  
 Middle Eastern  
 Slavic

Multi-Race:  
 Black or African American and White  
 American Indian or Alaska Native and Black or African American  
 Asian and White  
 Other Multiple Race

How did you hear about our services?  
 Real estate Agent  
 Lender  
 Friend  
 Phone Inquiry  
 Housing Fair  
 Flyer  
 Walk-In  
 Radio/TV/Newspaper  
 Website  
 Seminar/Class  
 Other \_\_\_\_\_

Appointment: Date: \_\_\_\_\_ Time: \_\_\_\_\_  
 Mail application  
 Email application

**Homebuyer Class Disclaimer:** Class presenters are volunteers and are not employed by the African American Alliance for Homeownership (AAAH). Participating in the AAAH Homebuyer Class does NOT require you to use the services of any or all of the presenters. Using the professional services of any or all of AAAH's class presenters is solely a choice of the person signing below.

Signature: \_\_\_\_\_ AAAH Intake \_\_\_\_\_

Communication:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(OFFICE USE ONLY)

Class Fees Paid:  
 Yes  
 No  
 Cash  
 Check \$ \_\_\_\_\_

Date entered into Service Point: \_\_\_\_\_

Staff Name/Initials: \_\_\_\_\_

